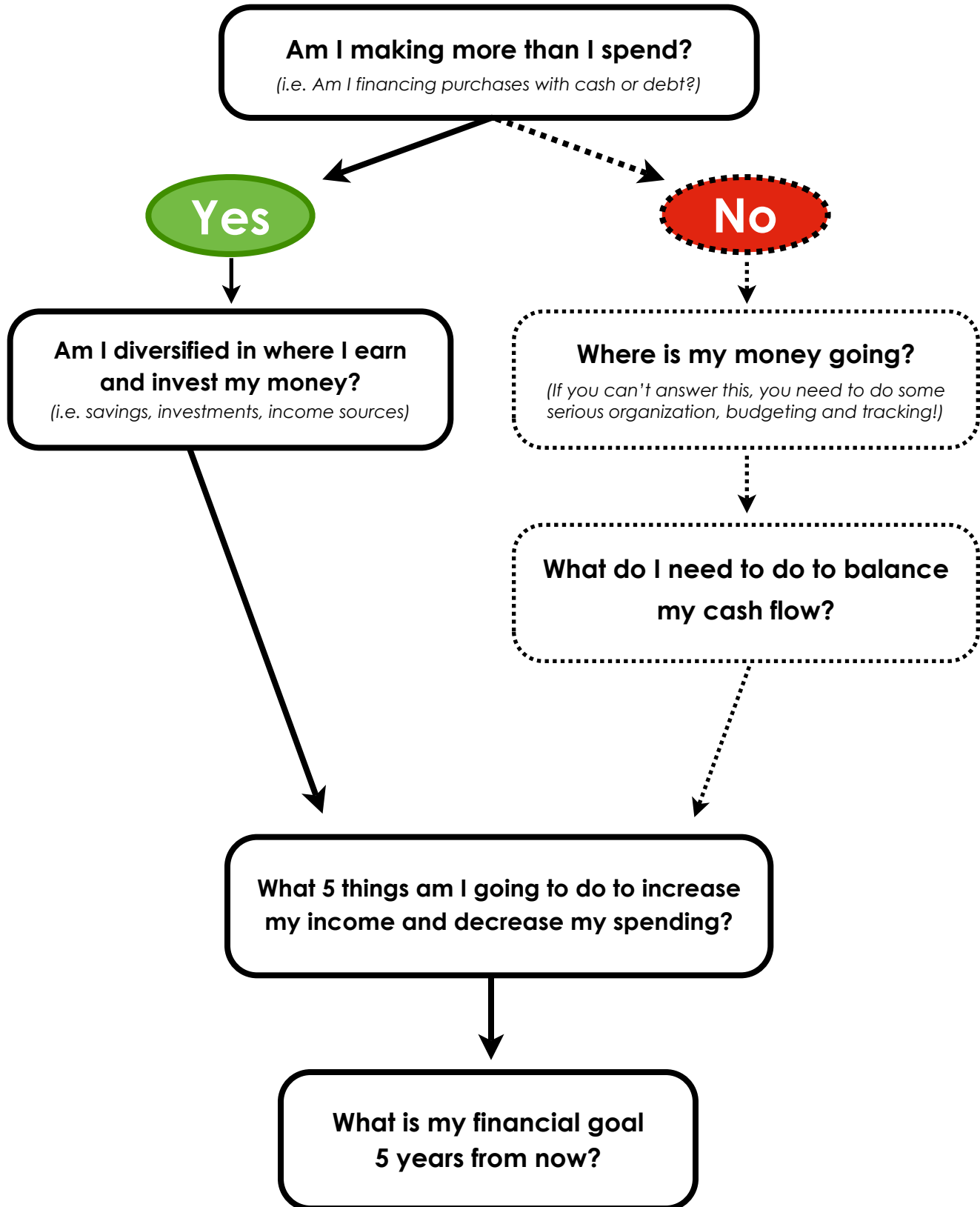


MONEY MANAGEMENT WORKSHEET



Am I **making** more than I **spend**?

Yes

Am I diversified in where I earn and invest my money?

(i.e. savings, investments, income sources)

No

Where is my money going?

(i.e. what are your biggest expenses?)

What do I need to do to balance my cash flow?

INCREASE INCOME by: \$ _____ per month

DECREASE SPENDING by: \$ _____ per month

Therefore, I need to **INCREASE** income by: \$ _____ **per week**

I need to **DECREASE** spending by: \$ _____ **per week**

Self-Reflection Questions:

1. What 5 things do I envision myself doing with an abundance of wealth?
2. What 3 things am I doing to achieve this goal?